



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

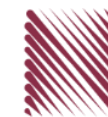
GCC DAILY MORNING BRIEF

Thursday, September 7, 2021



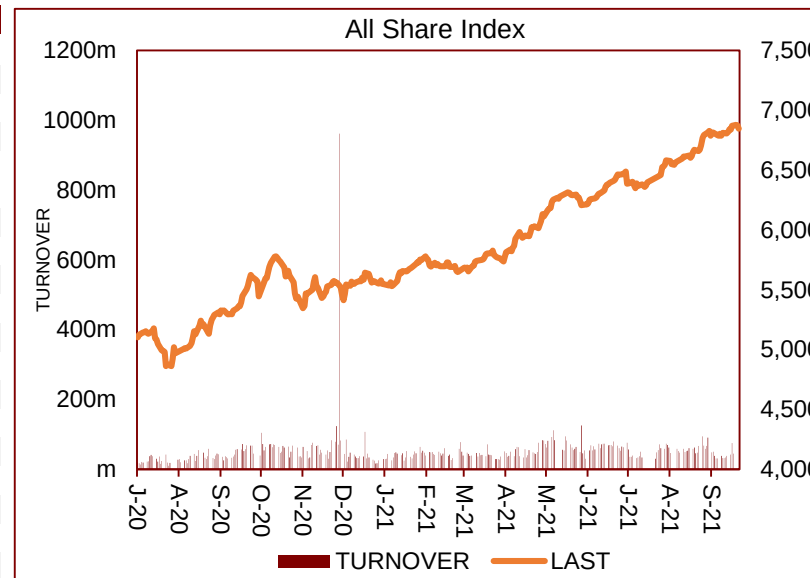
DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,883.51	0.18	0.34	0.34	0.34	24.19	40.47 KWD	2.65	26.83
Kuwait Premier Index	7,478.45	0.00	-0.14	-0.14	-0.14	23.72	30.34 KWD	2.31	28.29
Kuwait Main Index	5,723.74	0.71	1.87	1.87	1.87	25.73	10.13 KWD	3.64	22.61
NIC 50	8,324.78	-0.02	-0.19	-0.21	-0.21	23.72	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,574.29	0.10	-0.12	-0.12	-0.12	24.70	23.21 KWD	1.30	29.29
Telecom	1,100.26	-0.18	0.42	0.42	0.42	-0.19	3.38 KWD	0.80	13.12
Industrials	1,170.70	0.23	0.31	0.31	0.31	31.38	4.14 KWD	0.92	12.16
Financial services	1,338.31	1.06	1.47	1.47	1.47	43.95	3.31 KWD	0.82	10.72
Real estate	1,303.96	-0.03	1.92	1.92	1.92	36.88	2.81 KWD	0.78	28.61
Basic materials	1,075.09	-0.39	-1.25	-1.25	-1.25	19.64	0.96 KWD	1.92	11.98
Health care	794.68	-0.04	-0.15	-0.15	-0.15	-3.87	0.39 KWD	4.50	13.26
Consumer services	779.39	-0.96	-0.52	-0.52	-0.52	4.43	0.58 KWD	1.08	10.31
Insurance	1,465.79	1.93	1.08	1.08	1.08	26.78	0.60 KWD	0.81	9.81
Consumer Disc	1,141.26	0.99	2.15	2.15	2.15	39.42	0.24 KWD	1.39	9.82
Energy	1,387.36	-0.38	0.76	0.76	0.76	8.61	0.29 KWD	1.13	14.25
Technology	749.33	7.52	4.89	4.89	4.89	49.06	0.01 KWD	0.82	0.00
Utilities	618.42	0.00	-0.84	-0.84	-0.84	-15.16	0.26 KWD	4.96	20.50



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,591.33	0.17	0.46	0.46	0.46	32.90	10,323 SAR	2.74	20.35
Qatar (QE Index)	11,535.21	-0.62	0.55	0.55	0.55	10.66	587 QAR	1.78	16.77
Dubai (DFMGI)	2,772.44	0.76	-2.57	-2.57	-2.57	11.26	303 AED	1.54	18.92
Abu Dhabi (ADI)	7,709.35	0.71	0.14	0.14	0.14	52.80	1,339 AED	1.78	25.07
Bahrain (BAX)	1,699.92	-0.03	-0.33	-0.33	-0.33	14.11	17 BHD	1.16	11.10
MUSCAT SE INDEX	3,962.18	0.20	0.45	0.45	0.45	8.24	5 OMR	0.92	13.25
Developed Markets									
MSCI World Index	3,046.57	1.02	-0.23	0.31	0.31	12.12			
U.S. (S&P 500)	4,399.76	0.83	0.15	1.30	1.30	16.17			
U.K. (FTSE 100)	7,078.04	1.17	0.73	-0.12	-0.12	9.56			
Japan (Topix)	1,939.62	-0.12	-2.35	-4.46	-4.46	7.48			
Emerging Markets									
MSCI EM Index	1,253.28	2.13	-1.56	-2.07	-2.07	-4.97			
China (SSE Composite)	3,568.17	0.90	-1.24	0.68	-0.64	2.74			
India (Sensex)	59,677.83	0.82	1.55	0.93	0.93	24.98			

What Move the GCC markets ,

Oil Prices

Oil prices dropped for a second session on Thursday, under pressure from an unexpected rise in U.S. crude stocks that raised concerns over demand after prices rallied to multi-year highs, U.S. crude slid to \$80.95 a barrel.

Kuwait Market

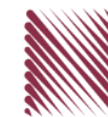
The market closed up today by + 0.18%, value traded 44.9 million KD, Premier market value traded reached 17.2 million KD and closed at 7,478 flat.

Saudi Market

The Market closed up today by + 0.17%, with positive macroeconomic sentiments bounce of oil reaching \$80.95.

DAILY MARKETS WRAP,

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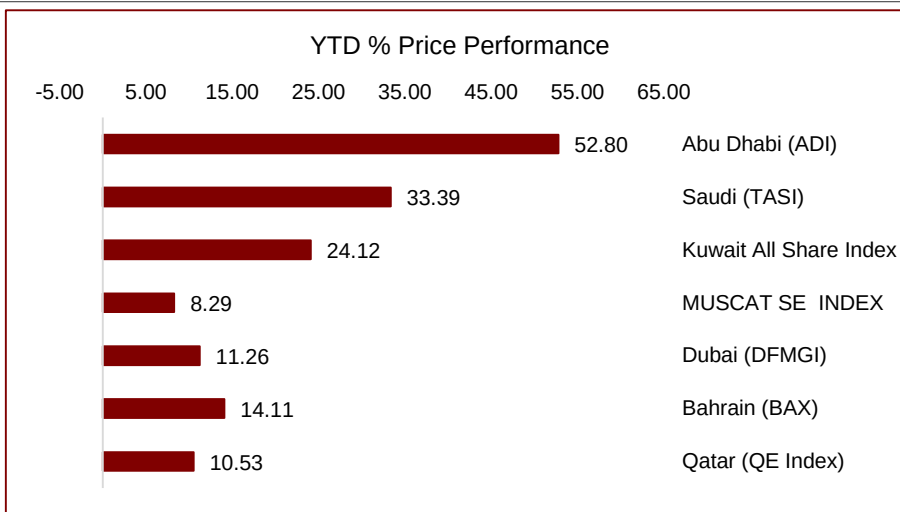
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	0.953	-0.21	0.00	0.00	0.00	19.13	6.87 KWD	1.82	27.00
KFH	0.820	0.12	-0.24	-0.24	-0.24	33.23	6.91 KWD	3.27	32.00
Zain	0.599	-0.33	0.00	0.00	0.00	-1.16	2.60 KWD	2.25	13.88
BOUBAYAN BANK	0.767	0.00	-0.13	-0.13	-0.13	41.79	2.44 KWD	3.52	34.00
Agility	0.979	-0.10	-0.61	-0.61	-0.61	59.30	2.19 KWD	1.76	27.35
Saudi Arabia									
ARAMCO	37.15	-0.40	2.92	2.92	2.92	5.86	7,460.00 SAR	7.24	27.88
SABIC	126.20	0.80	-1.57	-1.57	-1.57	23.67	375.60 SAR	2.22	35.00
STC	121.20	0.83	-5.20	-5.20	-5.20	13.58	240.40 SAR	3.76	21.09
AL-RAJHI BANK	130.40	0.93	5.87	5.87	5.87	76.36	323.00 SAR	5.41	25.20
NCB	64.00	0.79	3.91	3.91	3.91	47.17	284.35 SAR	1.77	17.42
United Arab Emirates									
ETISALAT.AD	24.46	0.49	1.83	1.83	1.83	44.73	211.69 AED	4.49	22.99
FAB.AD	17.60	1.38	-1.01	-1.01	-1.01	36.43	189.58 AED	1.79	17.62
EMIRATES NBD	12.85	-0.39	-9.51	-9.51	-9.51	24.76	81.49 AED	0.98	11.69
DB ISLAMIC BK	4.96	1.22	0.20	0.20	0.20	7.59	35.48 AED	0.96	14.84
EMAAR PROPERT	4.02	2.55	-1.47	-1.47	-1.47	13.88	28.07 AED	0.50	12.93
Qatar									
QNB	19.40	-0.51	1.57	1.57	1.57	9.09	180.74 QAR	1.86	15.82
INDUSTRIES QAT	15.40	-2.22	-0.13	-0.13	-0.13	41.95	95.62 QAR	2.70	18.95
QA ISLAMIC BK	18.26	-0.11	0.00	0.00	0.00	6.66	43.35 QAR	1.88	14.26
MASRAF AL RAYA	4.58	-0.28	2.59	2.59	2.59	1.43	34.55 QAR	2.42	15.41
MESAIEED PETRO	2.29	-0.43	1.51	1.51	1.51	11.92	29.00 QAR	1.79	22.12
OMAN									
BANK MUSCAT	0.470	0.00	4.44	4.44	4.44	30.56	1.68 OMR	0.82	8.33
OMANTEL	0.744	1.09	0.54	0.54	0.54	2.76	0.55 OMR	1.00	7.69
BANK DHOFAR	0.119	0.85	1.71	1.71	1.71	22.68	0.35 QAR	0.51	14.93
NAT BANK OF OMAN	0.190	1.06	2.70	2.70	2.70	18.75	0.31 QAR	0.56	12.71
OMINVEST	0.308	-0.65	-1.91	-1.91	-1.91	-8.88	0.25 QAR	0.92	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
29-Sep-21	20.91%	9.81%	0.06%	0.37%	0.41%	4.64%	2.59%	11.00%	5.24%	4.16%
6-Oct-21	20.89%	10.09%	0.06%	0.37%	0.41%	4.63%	2.56%	10.98%	5.24%	4.18%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.18 %The leading sector best performance indices today are Insurance 1.93 % Financial services 1.06 % Consumer Disc 0.99 % respectively

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

Telecommunication sector are down today by -0.18 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-24.38 %

KSA

Saudi Armco have negative performance today by -0.40 %, SABIC have positive performance today by + 0.80 %

STC has a positive performance today by + 0.83 %, Al Rajhi Bank has a positive performance today by + 0.93 %

UAE

ETISALAT AD closed up today by + 0.49%, and act defensively with COVID19



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